

## **Novartis Financial Results – Q2 2018** <sup>[1]</sup>

**Publish Date:** 18 July 2018 08:00 CEST

Commenting on the results, Vas Narasimhan, CEO of Novartis, said: “We made significant progress this quarter to transform Novartis into a focused medicines company. Operationally we delivered solid growth, and also advanced our transformational medicines portfolio.”

[Video of First half 2018 | Novartis](#)

Correction: After a positive opinion of the European Medicines Agency we are awaiting approval for our Kymriah® medicine for patients with cancer in Europe in the coming weeks.

This page was updated on July 21, 2018

[Download the media release](#)

[English \(PDF 0.1 MB\)](#) <sup>[2]</sup> | [Deutsch \(PDF 0.1 MB\)](#) <sup>[3]</sup> | [Français \(PDF 0.2 MB\)](#) <sup>[4]</sup>

[Interim financial report \(PDF 0.5 MB\)](#) <sup>[5]</sup>

## **Q2 2018 financial results Infographic**

[Q2 2018 Infographic](#) <sup>[6]</sup>

## **Watch the Investor Webcast**

[Webcast \(14:00 CEST\)](#) <sup>[7]</sup>

## **Download the presentation**

[Investor Presentation \(PDF 0.2 MB\)](#) <sup>[8]</sup>

## **Executive Committee of Novartis (ECN) Biographies**

[ECN Biographies](#) <sup>[9]</sup>

**Disclaimer:**

**Disclaimer:**

This presentation contains forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, that can generally be identified by words such as “potential,” “expected,” “will,” “planned,” “pipeline,” “outlook,” or similar expressions, or by express or implied discussions regarding potential new products, potential new indications for existing products, or regarding potential future revenues from any such products; or regarding the proposed 100% spinoff of the Alcon Division, including express or implied



or regarding the potential financial or other impact of the other significant acquisitions and reorganizations of recent years; or regarding the potential impact of the share buyback; or regarding potential future sales or earnings of the Novartis Group or any of its divisions or potential shareholder returns; or by discussions of strategy, plans, expectations or intentions. You should not place undue reliance on these statements. Such forward looking statements are based on our current beliefs and expectations regarding future events, and are subject to significant known and unknown risks and uncertainties. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those set forth in the forward looking statements. There can be no guarantee that any new products will be approved for sale in any market, or that any new indications will be approved for any existing products in any market, or that any approvals which are obtained will be obtained at any particular time, or that any such products will achieve any particular revenue levels. Neither can there be any guarantee that the proposed 100% spinoff of the Alcon Division will be approved by our shareholders, or that it will be completed, or completed as currently proposed, or at any particular time. Nor can there be any guarantee that Novartis will be able to realize any of the potential strategic benefits, synergies or opportunities as a result of the proposed 100% spinoff of the Alcon Division, or that the proposed spinoff will in fact maximize shareholder value. Neither can there be any guarantee that Novartis will be able to realize any of the potential strategic benefits, synergies or opportunities as a result of the significant acquisitions and reorganizations of recent years. Nor can there be any guarantee that shareholders will achieve any particular level of shareholder returns. Neither can there be any guarantee that the Group, or any of its divisions, will be commercially successful in the future, or achieve any particular credit rating or financial results. In particular, our expectations could be affected by, among other things: global trends toward health care cost containment, including government, payor and general public pricing and reimbursement pressures and requirements for increased pricing transparency; regulatory actions or delays or government regulation generally, including potential regulatory actions or delays with respect to the development of the products described in this presentation; the potential that the proposed 100% spinoff of the Alcon Division may not be approved by our shareholders, or that it may not be completed, or completed as currently proposed, or at any particular time; the potential that the strategic benefits, synergies or opportunities expected from the proposed 100% spinoff of the Alcon Division may not be realized or may take longer to realize than expected, or that the proposed spinoff may not in fact maximize shareholder value; the potential that the strategic benefits, synergies or opportunities expected from the significant acquisitions and reorganizations of recent years may not be realized or may take longer to realize than expected; the inherent uncertainties involved in predicting shareholder returns; the uncertainties inherent in the research and development of new healthcare products, including clinical trial results and additional analysis of existing clinical data; our ability to obtain or maintain proprietary intellectual property protection, including the ultimate extent of the impact on Novartis of the loss of patent protection and exclusivity on key products which commenced in prior years and will continue this year; safety, quality or manufacturing issues; uncertainties regarding actual or potential legal proceedings, including, among others, actual or potential product liability litigation, litigation and investigations regarding sales and marketing practices, intellectual property disputes and government investigations generally; uncertainties involved in the development or adoption of potentially transformational technologies and business models; general political and economic conditions, including uncertainties regarding the effects of ongoing instability in various parts of the world; uncertainties regarding future global exchange rates; uncertainties regarding future demand for our products; and uncertainties regarding potential significant breaches of data security or data privacy, or disruptions of our information technology systems; and other risks and factors referred to in Novartis AG's current Form 20-F on file with the US Securities and Exchange Commission. Novartis is providing the information in this presentation as of this date and does not undertake any obligation to update any forward-looking statements as a result of new information, future events or

# About Novartis

Novartis provides innovative healthcare solutions that address the evolving needs of patients and societies. Headquartered in Basel, Switzerland, Novartis offers a diversified portfolio to best meet these needs: innovative medicines, cost-saving generic and biosimilar pharmaceuticals and eye care. Novartis has leading positions globally in each of these areas. In 2017, the Group achieved net sales of USD 49.1 billion, while R&D throughout the Group amounted to approximately USD 9.0 billion. Novartis Group companies employ approximately 124,000 full-time-equivalent associates. Novartis products are sold in approximately 155 countries around the world. For more information, please visit <http://www.novartis.com> [10].

## Important dates

October 18, 2018      Third quarter results 2018

---

**Source URL:** <https://www.novartis.com/news/novartis-financial-results-q2-2018>

## Links

- [1] <https://www.novartis.com/news/novartis-financial-results-q2-2018>
- [2] <https://www.novartis.com/sites/www.novartis.com/files/q2-2018-media-release-en.pdf>
- [3] <https://www.novartis.com/sites/www.novartis.com/files/q2-2018-media-release-de.pdf>
- [4] <https://www.novartis.com/sites/www.novartis.com/files/q2-2018-media-release-fr.pdf>
- [5] <https://www.novartis.com/sites/www.novartis.com/files/2018-07-interim-financial-report-en.pdf>
- [6] <https://www.novartis.com/news/media-library/novartis-financial-results-q2-2018-infographic>
- [7] <https://edge.media-server.com/m6/p/ftyib7ka>
- [8] <https://www.novartis.com/sites/www.novartis.com/files/q2-2018-ir-presentation.pdf>
- [9] <https://www.novartis.com/our-company/executive-committee>
- [10] <http://www.novartis.com>